#### **Taiwan Workshop**





## **Introduction & Opportunities**

Pascal Viaud CTO, Yole Développement Co-Chair, ECCT Tech Committee

6-NOV-2012









### GNSS. ASIA OBJECTIVES IN A NUTSHELL

Define industrial cooperation strategy between EU and 5 Asian economies

Focus on GNSS
Downstream
Sector



Support concrete collaboration opportunities between companies



2012-2014 (30 months) Raise awareness on Galileo and EGNOS Ensure Galileo is in chipsets/receivers











#### **GNSS.**ASIA IN TAIWAN



Angela Hsiao GNSS.asia Taiwan Leader ECCT Tech Committee



Pascal Viaud
GNSS.asia Taiwan Expert
Yole Développement
ECCT Tech Committee



GNSS Information Material in local languages

GNSS local community Database / Research

Media / Case study coverage

Business / Market knowledge

Matchmaking / Events ECCT Tech Committee

Showcase existing Solutions and Technology

Personal contact / introductions

Advise on support measures

Liaise with official institutions

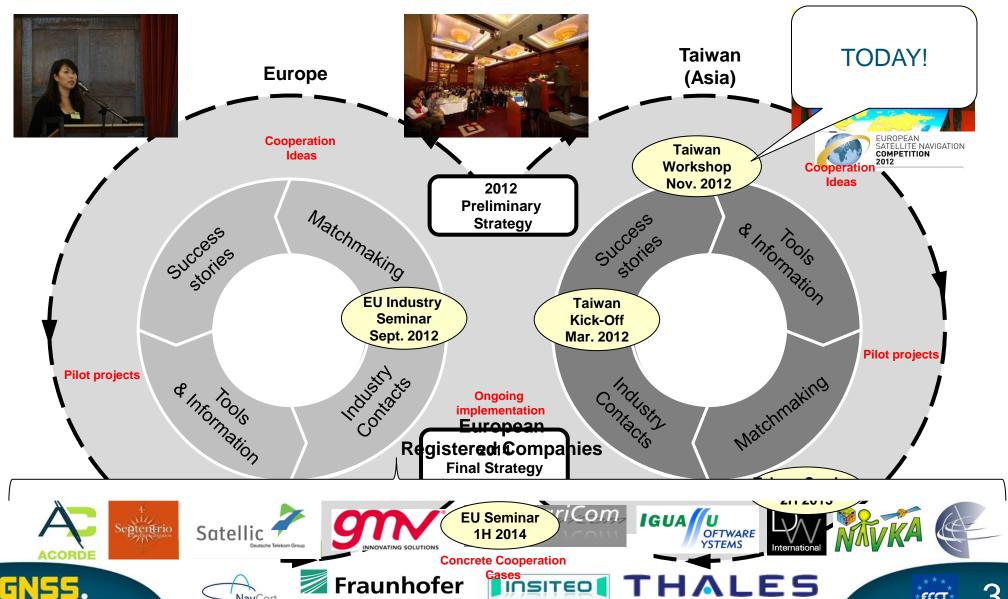








### **GNSS.** ASIA INDUSTRIAL PARTNERING SCHEME





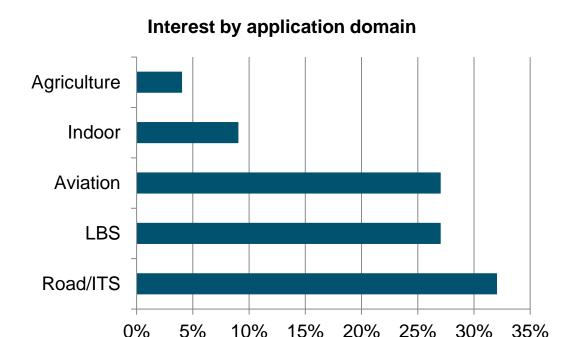
### **OBJECTIVES OF TODAY'S WORKSHOP**

- Bring together main actors for EU-Taiwan industrial cooperation on GNSS applications and receivers
- Highlight opportunities for industrial cooperation with Europe
- Present and discuss emerging strategy on industrial cooperation in Taiwan
- Get input for industrial partnership scheme from Taiwan Industry
- Establish link between Taiwanese partners and specific European companies
- Discuss follow up actions





## OPPORTUNITIES FOR EU-TAIWAN BUSINESS COOPERATION FROM GNSS. ASIA INDUSTRIAL SEMINAR...



#### **Interest by Activity**



"We have worked with ... but would like to expand our business within the wider region"

"I took good note of the opportunity you pointed out for partnering with Taiwanese companies for the development of recording device for cars" "We are looking to expand our indoor navigation solutions business with shopping malls in any of the Asian markets"

"We are looking for partnering opportunities in all 5 countries"

"We want to cooperate on multi-constellation receivers"





## GNSS.ASIA TAIWAN PRELIMINARY STRATEGY

Applications Cooperation strategy

Focus on LBS (Location Based Services): indoor/cut to

Enhance cooperation on **Road** segment Te matics, ITS, car black boxes, 4C,...)



First priority: Micromd Nano Electronics

Component Sevel technologies: Sensor Fusion and Malife SNoS integration

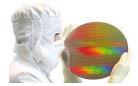
Components to system & solution integration:

Smart Handheld devices (ODM/OEM, China market...)

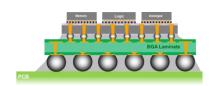
+ systems, equipments, solutions...







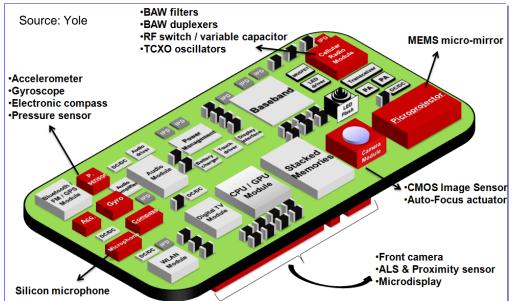








## **SENSOR FUSION & Multi-GNSS**



Pedestrian Navigation with BMP085 Pressure Sensor

Source: Bosch Sensortec

ensor

- ➤ The market for MEMS in cell phones and tablets will grow 19.8% to reach a \$5.4B value in 2017.
- Sensor platforms with fusion algorithms manage close collaboration between GNSS receivers, Gyro sensors, Accelerometers, e-Compass and Pressure Sensors.
- ➤ Taiwan IC Advanced Packaging leadership in 2011: 40% of ww "Mid-End" revenue (USD).





Picture: courtesy of ASE Group





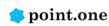
## **EU & Taiwan C2C** "Cluster-to-Cluster"

From Clusters to Supra-Cluster: Silicon Europe









Commercial exploitation of advanced technologies developed in FP7:



## Develop Cluster-to-Cluster concept (eg. micro & nanoelectronics)

- Permanent representation of European Clusters in Taiwan (and vice-versa)
- SME, research centers, academics and multinational companies co-opetition
- Better access to local partners
- Business / go-to-market accelerator
- Clusters branding promotion

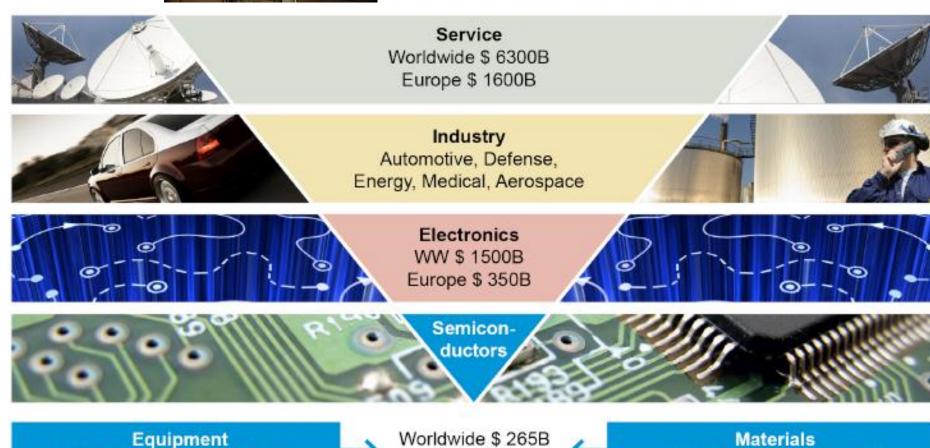








## **GNSS.asia - Taiwan Ready to partner with Europe?**



Europe \$ 41B

Source: Silicon Europe Credit: ESA / Galileo

WW \$ 46B / Europe \$ 2,9B



WW \$ 42B / Europe \$ 4B

# THRNK YOU ... any questions? [NSS:a

## Taiwan Workshop 財團法人資訊工業策進會 INSTITUTE FOR INFORMATION INDUSTRY ITST 2012 12th International Conference on ITS Telecommunications

## 謝謝

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